Purchase of shares of Ansaldo STS S.p.A.

Notice pursuant to article 41, paragraph 2, letter c), of the Consob Regulation adopted with resolution No. 11971 dated May 14, 1999, as subsequently amended and supplemented (the "Issuers' Regulation").

Milan, 18th December 2018 – With reference to the obligation to purchase (the "**Obligation to Purchase**") pursuant to Article 108, paragraph 2, of Legislative Decree No. 58 of February 24, 1998, as subsequently amended and supplement, to be carried out by Hitachi Rail Italy Investments S.r.l. ("**HRII**") on the ordinary shares of Ansaldo STS S.p.A. of, it is hereby notified that on the date hereof the following transactions have been carried out in relation to the shares of Ansaldo STS S.p.A., ISIN Code IT0003977540, by the following persons subject to disclosure obligations pursuant to article 41, paragraph 2, letter c), of the Issuers' Regulation:

Date	Modalities of transaction	Type of transaction	Name of the purchaser	Number of shares	Currency	Price per share
18/12/2018	MTA	Purchase	Hitachi Rail Italy Investments S.r.l.	460,364	Euro	12.70

The relevant settlement (*i.e.* the transfer of the shares and the payment of the purchase price) of the above purchases will take place on 20th December 2018.

The purchase transactions covered by this notice were carried out at a price per share not exceeding Euro 12.70 (price offered in the context of the Obligation to Purchase on ordinary shares of Ansaldo STS S.p.A., as determined by CONSOB with resolution No. 20738 of December 12, 2018).

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Notice of Hitachi Rail Italy Investments S.r.l. issued by Ansaldo STS S.p.A. upon request of Hitachi Rail Italy Investments S.r.l.

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For further information:

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